



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 9

Statistical Data Report for July 2011, Released September 2011

Regional and state unemployment rates were generally little changed in July. Twenty-eight states and the District of Columbia registered unemployment rate increases, nine states recorded rate decreases, and thirteen states had no rate change, the U.S. Bureau of Labor Statistics reported. Thirty-seven states posted unemployment rate decreases from a year earlier, seven states and the District of Columbia reported increases and six states had no change. The national jobless rate was little changed at 9.1 percent but was 0.4 percentage point lower than a year earlier. In July, nonfarm payroll employment increased in 31 states and the District of Columbia and decreased in 19 states. The largest over-the-month increase in employment occurred in New York (+29,400), followed by Texas (+29,300), Michigan (+23,000), and Tennessee (+14,300).

The West reported the highest regional unemployment rate in July, 10.5 percent, while the Northeast recorded the lowest rate, 8.2 percent. Over the month, three regions experienced statistically significant jobless rate changes, all increases: the Midwest (+0.2 percentage point) and South and West (+0.1 point each).

July 2011 Labor Force Estimates (not seasonally adjusted)								
Area	Labor Force	Employed Unemployed		Jul 2011 Rate	Jun 2011 Rate	Jul 2010 Rate		
U.S.	154,812,000	140,384,000	14,428,000	9.3%	9.3%	9.7%		
IN	3,148,124	2,878,308	269,816	8.6%	8.5%	10.0%		
EGR 9	162,597	149,286	13,311	8.2%	8.2%	10.2%		
Columbus MSA	38,948	36,177	2,771	7.1%	7.1%	8.9%		
Bartholomew Co.	38,948	36,177	2,771	7.1%	7.1%	8.9%		
Dearborn Co.	26,064	23,870	2,194	8.4%	8.3%	11.2%		
Decatur Co.	12,488	11,355	1,133	9.1%	9.3%	10.6%		
Franklin Co.	11,370	10,529	841	7.4%	8.2%	10.1%		
Jackson Co. Jefferson Co. Jennings Co. Ohio Co. Ripley Co.	21,044	19,378	1,666	7.9%	7.8%	9.7%		
	15,974	14,522	1,452	9.1%	9.1%	11.2%		
	13,607	12,225	1,382	10.2%	10.1%	11.4%		
	3,043	2,795	248	8.1%	8.0%	11.2%		
	14,423	13,175	1,248	8.7%	9.0%	10.5%		
Switzerland Co.	5,636	5,260	376	6.7%	6.5%	7.9%		
Bates ville City	3,233	3,008	225	10.5%	10.3%	9.0%		
Brookville City	1,361	1,205	156	8.4%	7.9%	11.4%		
Columbus City	20,073	18,555	1,518	7.6%	7.7%	9.6%		
Greensburg City	5,433	4,931	451	9.2%	9.3%	11.2%		
Lawrenceburg City	2,197	1,918	279	10.2%	10.3%	13.9%		
Madison City	6,605	6,048	478	8.4%	8.7%	10.2%		
North Vernon City	2,943	2,599	344	12.6%	12.5%	13.8%		
Seymour City State Release Date: 8/19/201	9,495	8,722	733	8.1%	8.0%	10.2%		

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



Economic Growth Region (EGR) 9

Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.

Unemployment Rates by State, July 2011

(seasonally adjusted)

Illinois - 9.5% **Indiana - 8.5%** Kentucky - 9.5% Michigan - 10.9% Ohio - 9.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, July 2011

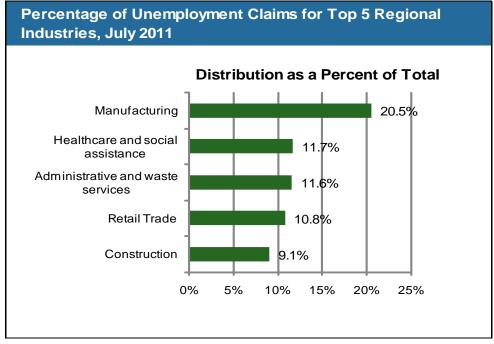
(high to low)

#11 -	Jennings	(10.2%)
#33 -	Decatur	(9.1%)
#35 -	Jefferson	(9.1%)
#43 -	Ripley	(8.7%)
#50 -	Dearborn	(8.4%)
#56 -	Ohio	(8.1%)
#63 -	Jackson	(7.9%)
#72 -	Franklin	(7.4%)
#77 -	Bartholomew	(7.1%)
#87 -	Switzerland	(6.7%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2011 from:								
CPI Item	Jul-10	Jun-11	Jul-10	Jun-11				
	Midwest Region*		U.S. City					
All Items	3.8%	0.1%	3.6%	0.1%				
Food & Beverages	3.9%	0.4%	4.0%	0.4%				
Housing	1.2%	0.3%	1.5%	0.3%				
Apparel	2.9%	-1.6%	3.1%	-1.5%				
Transportation	12.8%	-0.4%	12.0%	-0.3%				
Medical Care	3.2%	0.4%	3.2%	0.2%				
Recreation	0.2%	-0.3%	-0.2%	-0.1%				
Education & Communication	0.8%	0.0%	1.0%	0.2%				
Other Goods & Services	1.3%	0.3%	0.8%	0.1%				

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for July 2011 in EGR 9.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, July 2011

Economic Growth Region (EGR) 9

Initial Claims

July 2, 2011 – 176 (D) July 9, 2011 – 363 (D) July 16, 2011 – 261 (D) July 23, 2011 – 180 (D) July 30, 2011 - 153 (D)

Continued Claims

July 2, 2011 – 2,570 July 9, 2011 – 2,490 July 16, 2011 – 2,716 July 23, 2011 – 2,615 July 30, 2011 - 2,519

Total Claims

July 2, 2011 – 2,746 July 9, 2011 – 2,853 July 16, 2011 – 2,977 July 23, 2011 – 2,795 July 30, 2011 - 2,672

 (D) - indicates item is affected by nondisclosure issues relating to industry or ownership status.

State of Indiana

Initial Claims

July 2, 2011 – 6,984 July 9, 2011 – 9,430 July 16, 2011 – 7,046 July 23, 2011 – 4,940 July 30, 2011 - 5,174

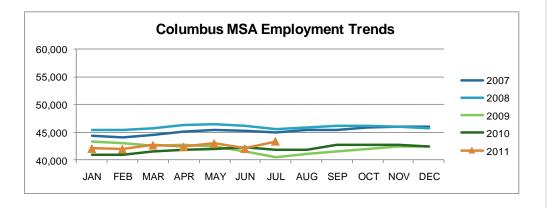
Continued Claims

July 2, 2011 – 57,394 July 9, 2011 – 57,943 July 16, 2011 – 62,645 July 23, 2011 – 60,442 July 30, 2011 - 57,013

Total Claims

July 2, 2011 – 64,378 July 9, 2011 – 67,373 July 16, 2011 – 69,691 July 23, 2011 – 65,382 July 30, 2011 - 62,187

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics



Columbus MSA, Wage and Salaried Employment, July 2011								
	_			Number Change	Percent Change	Number Change	Percent Change	
Industry	Jul-11	Jun-11	Jul-10	Jun-11 t	n-11 to Jul-11		Jul-10 to Jul-11	
Total Non-farm	43,400	43,400	41,800	0	0.0%	1,600	3.8%	
Total Private	38,500	37,800	36,500	700	1.9%	2,000	5.5%	
Goods Producing	16,900	16,500	15,200	400	2.4%	1,700	11.2%	
Service-Providing	26,500	26,900	26,600	-400	-1.5%	-100	-0.4%	
Private Service Providing	21,600	21,300	21,300	300	1.4%	300	1.4%	
Mining, Logging and Construction	1,600	1,600	1,500	0	0.0%	100	6.7%	
Manufacturing	15,300	14,900	13,700	400	2.7%	1,600	11.7%	
Durable Goods	13,800	13,500	11,900	300	2.2%	1,900	16.0%	
Trade, Transportation and Utilities	6,900	6,900	7,000	0	0.0%	-100	-1.4%	
Retail Trade	4,300	4,200	4,400	100	2.4%	-100	-2.3%	
Information	400	400	400	0	0.0%	0	0.0%	
Financial Activities	1,400	1,300	1,400	100	7.7%	0	0.0%	
Professional and Business Services	4,300	4,300	4,100	0	0.0%	200	4.9%	
Education and Health Services	3,900	3,800	3,800	100	2.6%	100	2.6%	
Leisure and Hospitality	3,500	3,500	3,400	0	0.0%	100	2.9%	
Other Services	1,200	1,100	1,200	100	9.1%	0	0.0%	
Government	4,900	5,600	5,300	-700	-12.5%	-400	-7.6%	
Federal Government	200	200	300	0	0.0%	-100	-33.3%	
State Government	600	600	900	0	0.0%	-300	-33.3%	
Local Government	4,100	4,800	4,100	-700	-14.6%	0	0.0%	
Local Government Educational Services	1,400	1,900	1,200	-500	-26.3%	200	16.7%	

 $Source:\ Indiana\ Workforce\ Development,\ Research\ and\ Analysis,\ Current\ Employment\ Statistics$

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other -365
- 2 Customer Service Representatives - 315
- 3 Helpers--Production Workers - 237
- 4 Production Workers, All Other - 214
- 5 Office Clerks, General -201
- 6 Cashiers 175
- 7 Laborers and Freight, Stock, and Material Movers, Hand - 162
- 8 Managers, All Other 161
- 9 Retail Salespersons -160
- 10 Administrative ServicesManagers 157
- 11 Executive Secretaries and Administrative Assistants 156
- 12 Accountants 118
- 13 Office and Administrative Support Workers, All Other - 118
- 14 Construction Laborers 114
- 15 Healthcare Support Workers, All Other - 104
- 16 Bookkeeping, Accounting, and Auditing Clerks - 104
- 17 First-Line Supervisors/Managers of Retail Sales Workers -98
- 18 Receptionists and Information Clerks 98
- 19 Nursing Aides, Orderlies, and Attendants - 95
- 20 Maintenance and Repair Workers, General - 90

Online Labor Demand Down 217,000 in July

(Excerpted from The Conference Board, press release of August 1, 2011)

- Following a strong 1st quarter (+763,000) US labor demand stalled with losses of 292,000 since March
- North Carolina, Minnesota, Ohio, and Washington continue their upward trend, while many of the large States saw a flattening or downturn in demand beginning in the 2nd quarter

Online advertised vacancies were down 217,000 in July to 4,154,500, according to *The Conference Board Help Wanted OnLine*® (HWOL) Data Series released today. The July drop follows a decline of 100,000 in June after a basically flat period in April and May. The Supply/Demand rate stands at 3.22, indicating there were just over 3 unemployed for every online advertised vacancy in June, the latest monthly data available for unemployment.

"The national trend in labor demand, while positive in the first quarter of 2011, turned negative in the second quarter. And with the July loss, monthly labor demand is now 54,000 below the January level," said June Shelp, Vice President at The Conference Board. Among the largest states, the pattern in job demand now varies from positive in North Carolina, Minnesota, Ohio, and Washington to steady in Texas, Illinois, and Michigan and down in California and New York. Occupations also present a mixed picture with the demand for workers in food services (typically lower-wage occupations) up since January. However, there are still 7 unemployed workers for every advertised vacancy in this profession. In contrast, the demand for healthcare professionals (generally a high-wage occupation) is down since January, but there are 2 advertised vacancies available for every job-seeker.

State Labor Supply/Labor Demand Indicators, seasonally adjusted										
State	Total Ads Rate (Percent) ¹		Unemployment Rate ²	Unemployed (Thousands)	Total Ads (Thousands)	Supply/Demand Rate ³				
	Jul-10	Jun-11	Jun-11	Jun-11	Jun-11	Jun-11	Jun-11			
Illinois	2.25	2.54	2.36	9.2	603.66	167.6	3.60			
Indiana	1.73	2.13	2.19	8.3	257.51	66.4	3.88			
Kentucky	1.66	1.86	1.87	9.6	202.65	39.3	5.16			
Michigan	1.87	2.6	2.52	10.5	496.24	122.4	4.05			
Ohio	2.07	2.88	2.78	8.8	516.73	169.6	3.05			

Source: The Conference Board Help Wanted Online; Wanted Technologies, released 8/1/2011.

Notes

- 1. Total ads rate is calculated as a percent of the most currently available BLS civilian labor force data. Ad rates represent the number of ads per 100 persons in the civilian labor force.
- 2. Unemployment data are from the Bureau of Labor Statistics Current Population Statistics and Local Area Unemployment Statistics programs.
- 3. Supply/Demand rate is the number of Unemployed persons divided by the number of total ads and reflects the latest month for which unemployment data is available.

Regional Highlights

Did you know...???

1 Our population in 2010 was 324,556 and it is projected to total 329,634 by 2015.

Sources: U.S. Census Bureau; Indiana Business Research Center

2 The total school enrollment for the 2010/2011 year was 57,639 with 53,094 students attending public schools.

Sources: Indiana Department of Education; U.S. Census Bureau, American Community Survey 2005-2009 5 year estimates.

3 Residential building permits were issued for 568 units in 2010. That total consisted of 518 family units, 8 2-family units and the remainders were 5+family units.

Source: U.S. Census Bureau

4 The five largest cities in our region, according to their population, are Columbus, Seymour, Madison, Greensburg and Batesville.

Source: U.S. Census Bureau

5 In 2010, our region had a resident labor force of 159,588 with 142,819 employed.

Source: STATS Indiana, using data from the Indiana Department of Workforce Development

County Unemployment Rates July 2011





Questions?

Please contact the DWD Research and Analysis representative listed below:

Debra A. Guzman dguzman@dwd.in.gov

10 N. Senate Indianapolis, IN 46204

(317) 234-4294 phone (317) 233-6699 fax

